

LEGALQUEST NETWORK PC

Please take a moment to provide us as much information as possible. All information is optional.

Full Name _____ Date Today _____
Address _____ Apt # _____
City _____ State _____ Zip Code _____ Date of Birth _____
Cell Phone _____ Email _____
Home Phone _____ Other / Business Phone _____
Type of work you do? _____ Where? _____

If married or have significant other, please provide the following information about her or him:

Spouse / Partner Name _____ Cell Phone _____
e-mail _____ Date of Birth _____
Type of work _____
Anniversary Date _____ How long have known each other? _____

Any Criminal Charge? __Y __N In Custody __Y __N

How Did You Hear About Us?

___ Google ___ Yahoo ___ Bing ___ miindia.com
___ AVVO ___ Justia/findlaw ___ Other (which one?) _____
___ Friends/Family? Who _____ ___ Billboard, Where? _____

How soon do you need our services?

- Today in a week in a month in 3 months Not ready now Information only
- If you were to hire us, would you need to set up monthly payment plan? ___Y ___N
- Annual Household Income \$ _____
- How much of a monthly plan can you afford? \$ _____ per month

PLEASE NOTE:

- 1) An in-office consultation is charged \$30 and is limited to 45 minutes. This is the minimum fee and is NOT charged if you retain our services TODAY. Additional time is charged at a rate of \$250 / hr.
- 2) The fee for an hour long in-office consultation is \$200 if you are here **to have us review a document such as a form, a denial, or a contract; or if you have an attorney and are here for a 2nd opinion; or if this is a 2nd or subsequent appointment to meet with the attorney.**
- 3) **Payment Plan** - The payment option and monthly payment amount are negotiable. There is a minimum down payment of \$500 to \$1,000 for cases with likely attorney fees of \$2,500 or less. Many cases have \$300 per month payment plan. Deportation or Divorce cases generally require higher down payment.
- 4) We set monthly payment plans only upon your agreement for automatic withdrawal from your Bank or through your Charge Card. You must qualify based on your credit history. If you retain us, you also authorize us to check your credit history.
- 5) You are hereby authorizing us to send mail and/or e-mails to you after your visit. You can unsubscribe at any time.

Signature

BACKGROUND INFORMATION OF YOUR CASE

To save time, please explain why you are here and write down questions you have for the attorney.

OFFICE USE ONLY

CASE TYPE: _____

Contacted By: (circle one) RR AL MG NC AI

Potential Level: (circle one) 1 2 3 4 5

Quote 1 \$ _____ Term Desired: Y / N Down Payment Paid: \$ _____ Monthly _____

Quote 2 \$ _____

Action Recommended: _____ Called, but no appointment set, then *1-Time Called Follow up*
 _____ Called, Set *Prospect Follow up*
 _____ Appointment set – HOLD this form until meeting
 _____ Meeting in office, set *Prospect Follow up*, call in 3 days
 _____ Next Follow Up on _____ by phone / email (circle one)

Set on Infusionsoft By: _____ Date: _____